



BROKER APPROVAL CHECKLIST

- ___ Signed Agreement
 - ___ Signed Application
 - ___ Current Financials
 - ___ Resumes of Principals
 - ___ Articles of Incorporation, Articles of Organization
 - ___ Signed W9 Form
 - ___ Copy of Current State Mortgage License
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- ___ Good Standing Report
- ___ Credit Check (if necessary)
- ___ Broker Materials Reviewed

APPROVED/REJECTED

- ___ Product Guidelines, Forms, Advertising Materials Sent to Broker

COMMENTS:
